



Privately Owned Companies

Firm Overview

Wermer, Rogers, Doran & Ruzon, LLC is a full service CPA and advisory firm providing the information and advice to help business owners evaluate opportunities, manage risk and run their company more efficiently. We are an experienced team dedicated to helping clients make progress toward their goals.

Creating Value

WRDR provides privately owned businesses tax, accounting, audit and consulting services to help them succeed. We support a variety of companies ranging from emerging entrepreneurs to large established entities. As your advisors, we deliver the reporting and advice needed to operate the business and build value at every stage in your lifecycle.

Solutions for Your Needs

We believe our client's success is our success. We spend time getting to know your business to help design a plan to attain goals and overcome obstacles. Our team understands how the results of the business impact and interact with personal financial objectives. The business is there to support your financial and lifestyle needs, so we pay attention to ensure both the business and personal financial plans are working together.

The Next Step

Take the first step and call us today at (815) 730-6250 to see what our firm can do for you.

Our Solutions Address:

- Goal Setting & Profit Growth
- Attestation & Financial Reporting
- Employee Benefit Plan Audits
- Organizational Tax Planning, Report Preparation & Filing
- Business Tax Credits & Incentives Reviews
- Risk Assessment & Internal Controls
- CFO/Controller Services & Accounting Systems
- Cash Flow Forecasts & Budgets
- Accounting & Payroll Coordination
- M&A Due Diligence & Support
- Exit, Transition & Succession Strategies
- Personal Tax, Gifting & Estate Strategies
- Retirement Planning

Planning for Your Future

At WRDR, we deliver the advice, information and strategies needed to help you leverage opportunities and make key financial decisions.

